



Corporate Announcement

Date: May 9, 2019

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis - Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

In furtherance to our intimation dated April 24, 2019, intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("**NCDs**") aggregating upto Rs. 25,000 Crores, on a private placement basis, in one or more tranches, from time to time and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated April 24, 2019, the Company has today, May 9, 2019, allotted 1,200 Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("**NCDs**") aggregating to Rs. 120 Crores, as per following details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	Rs. 120 Crores (Rupees One Hundred Twenty Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	9 th May, 2019
6	Tenor	14 Months
7	Date of Maturity	9 th July, 2020
8	Coupon Rate	9.00% p.a.
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil

13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
14	Interest Payment Frequency	1 st Coupon payment on 9 th July, 2019 and At Maturity
15	Details of redemption of debentures	Redemption Date: 9 th July, 2020

Cash Flows in respect of Debenture of face value Rs. 10 lakhs

Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Tuesday, 09 July 2019	61	15,041.10
Coupon II	Thursday, 09 July 2020	366	90,000.00
Principal Repayment	Thursday, 09 July 2020		10,00,000.00
Total			11,05,041.10

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**